



Entered on Docket
September 20, 2007

A handwritten signature in black ink, appearing to read "Mike K. Nakagawa".

Hon. Mike K. Nakagawa
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

) Case No. BK-S-06-10725-LBR
) Case No. BK-S-06-10726-LBR
) Case No. BK-S-06-10727-LBR
) Case No. BK-S-06-10728-LBR
) Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affecting:

☐ All Cases

or Only:

- ☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

**ORDER APPROVING STIPULATION AND SUSTAINING THIRTY-FIFTH
OMNIBUS OBJECTION RE PROOF OF CLAIM OF THE MUSSO LIVING
TRUST**

The Stipulation Re Proof of Claim of The Musso Living Trust Listed in the Thirty-Fifth Omnibus Objection to Proofs of Claim Filed as Secured [DE 4817] came before the Court for consideration, no notice being necessary and good cause appearing, it is

ORDERED:

- Approving the Stipulation Re Proof of Claim of The Musso Living Trust Listed in the Thirty-Fifth Omnibus Objection to Proofs of Claim Filed as Secured;
- Sustaining the Thirty-Fifth Omnibus Objection and reclassifying Claim No. 10725-02353 filed by The Musso Living Trust in the amount of \$623,004.79 secured and \$623,004.79 unsecured as a general unsecured non-priority claim in the amount of \$623,004.79;
- Reserving the right of the USACM Trust to further object to the claim, whether or not the subject of the Objection, for allowance and or distribution purposes on any other grounds.
- Vacating the hearing scheduled on this claim for September 28, 2007 at 1:30 p.m.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

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2 APPROVED/DISAPPROVED

3 Walter Musso Trustee
4 Walter Musso, Trustee of the
5 Musso Living Trust Dated 11/30/92

6 Barbara Musso Trustee
7 Barbara Musso, Trustee of the
8 Musso Living Trust Dated 11/30/92
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